

Welcome To The Aerial Economy!

What is the Aerial Economy?





Why Now?

Joby Aviation

\$JOBY



“Commercial supersonic flight will become like travel to the moon: a goal achieved, and then long abandoned.”

Lester Reingold on NPR's Morning Edition in 2001

Trump Orders Return to the Moon by 2028

NASA's Artemis program is already planning multiple crewed lunar missions over the next decade.



Zach Vasile • Monday, December 22, 2025 at 03:11 PM ET



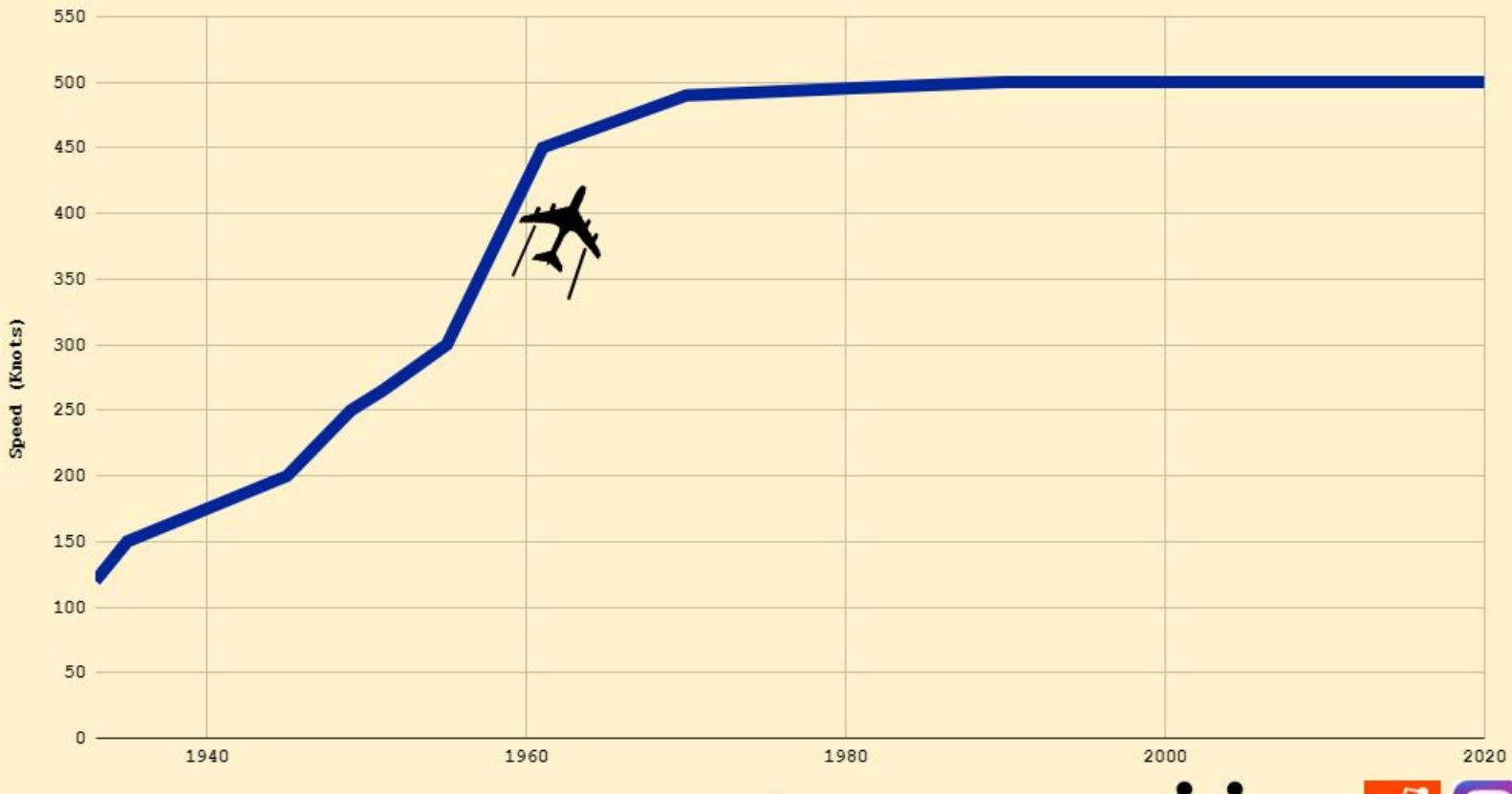
Edited By: Travis Tingle



The SLS for Artemis I on its mobile launcher [Credit: Kim Shiflett/Wikimedia Commons]



Commercial Airline Cruising Speed (1930-2020)

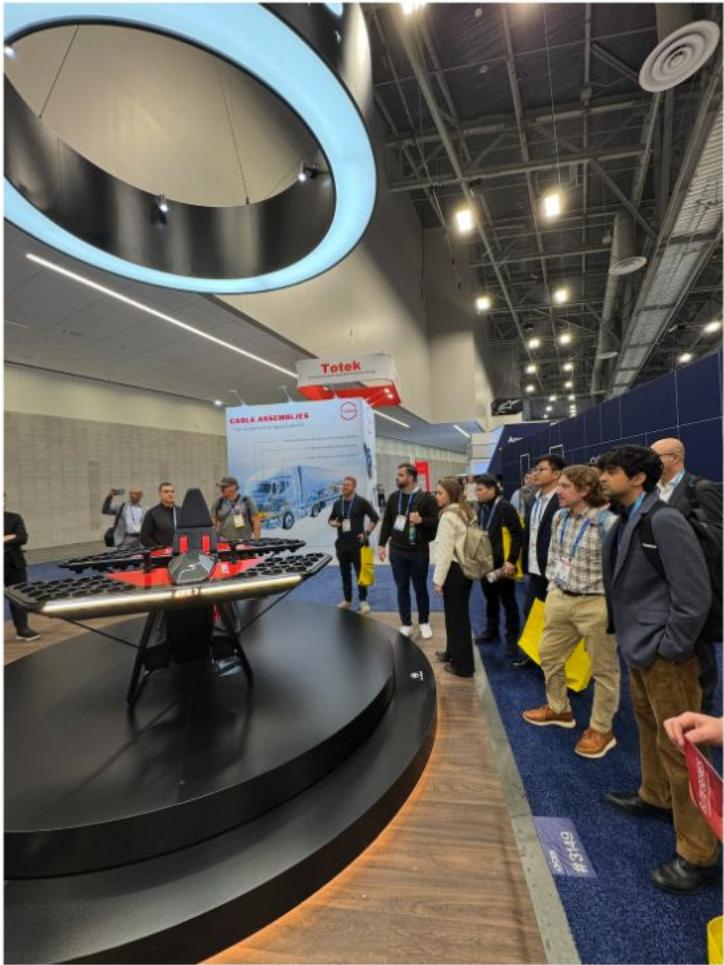
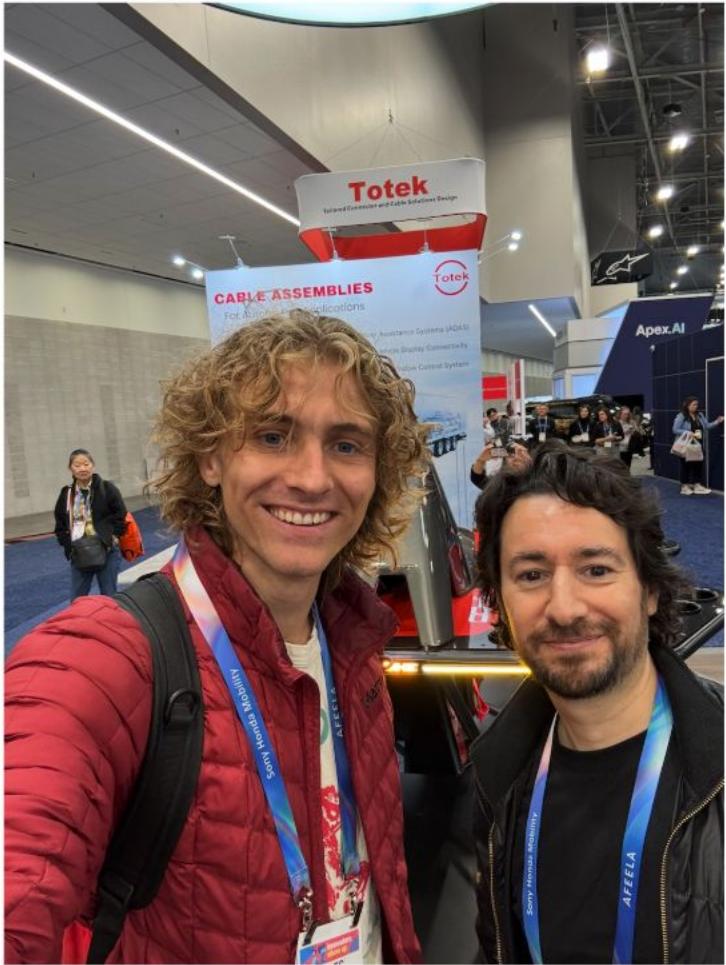


Source: IPPC

Year









Total Annual Orbital Launches (1956-2025)



GODSPEED

TRANSPORTATION

Starlink traffic doubles as Elon Musk's SpaceX eyes \$1.5 trillion public listing

By [Tom Carter](#) [+ Follow](#)



A SpaceX Falcon 9 rocket carrying the company's Starlink satellites into orbit. Paul Hennessy/SOPA Images/LightRocket via Getty Images

The First Step Is Autonomy





Use Price As Confirmation

Global X Autonomous & Electric Vehicles ETF

\$DRIV



Global Robotics & Automation Index ETF

\$ROBO



VanEck Uranium and Nuclear ETF

\$NLR



77

GODSPEED

2008

2010

2012

2014

2016

2018

2020

2022

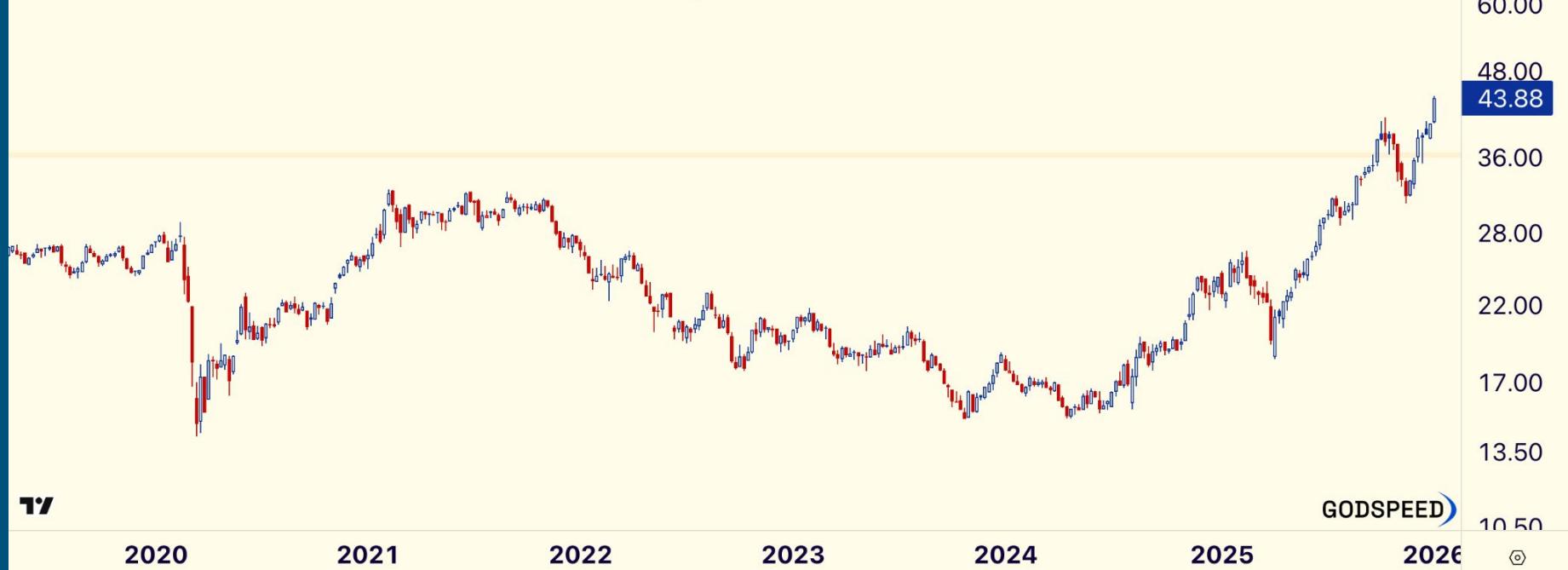
2024

2026



Procure Space ETF

\$UFO





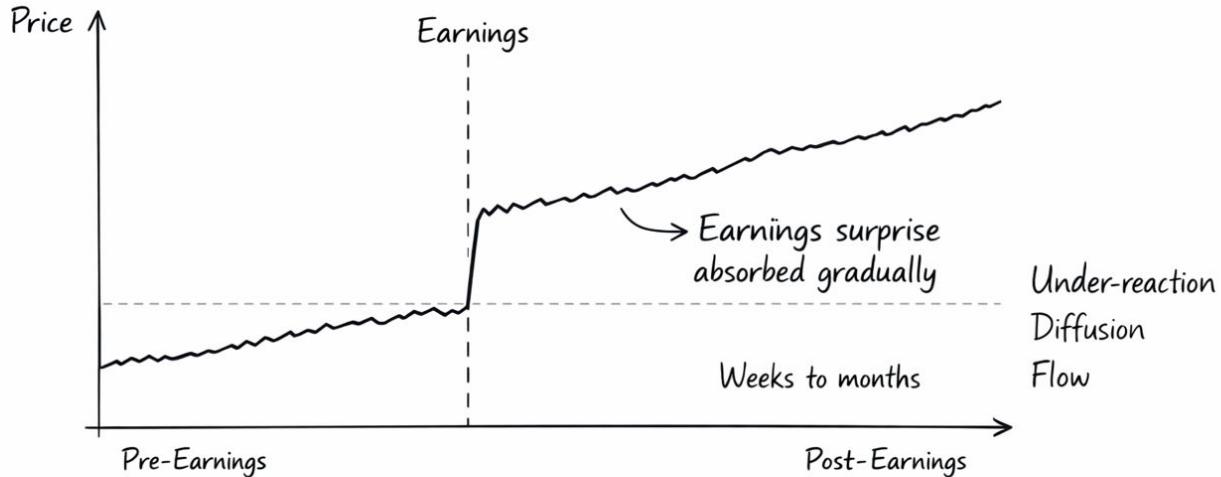
Amazon

\$AMZN



This Is Great - But How Do We Make Money?

Post-Earnings Announcement Drift



⌚ — Price reacts instantly. Understanding does not. →



Ondas Holdings

\$ONDS



GODSPEED

1.0000

Jul

Aug

Sep

Oct

Nov

Dec

2026



Earnings, +600% YoY Rev. Growth

18.00

13.69

12.00

9.00

6.00

4.50

3.00

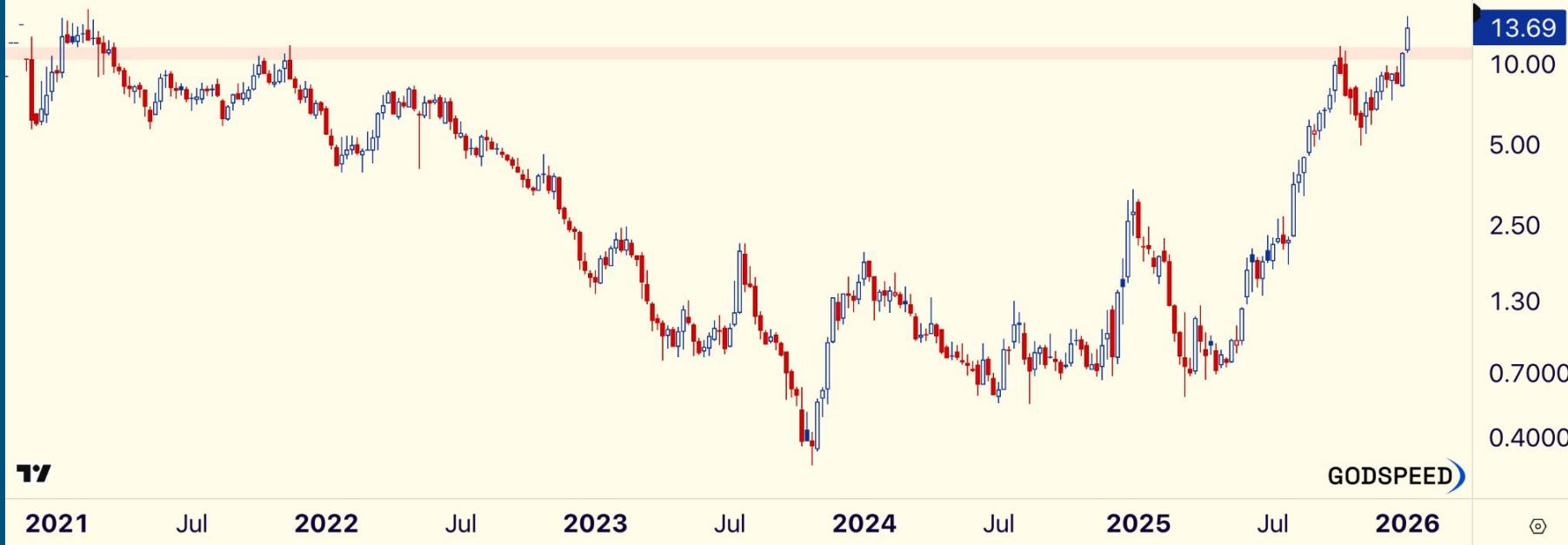
2.20

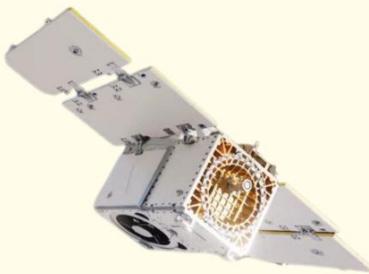
1.70

1.30

Ondas Holdings

\$ONDS





Planet Labs
\$PL

TY

May

Jun

Jul

Aug

Sep

Oct

Nov

Dec

2026

GODSPEED



Planet Labs

\$PL



77

GODSPEED

Jul

2022

Jul

2023

Jul

2024

Jul

2025

Jul

2026



Godspeed Earnings Cheat Sheet

Fall 2025

Rank	Ticker	Name	Post-Earnings Drift
1	ONDS	Ondas Holdings Inc	108.69%
2	SATS	EchoStar Corp	69.85%
3	SNDK	SanDisk Corp	57.60%
4	LITE	Lumentum Holdings Inc	50.99%
5	AXGN	AxoGen, Inc Common Stock	50.61%
6	LRCX	Lam Research Corp	48.00%
7	FIGR	Figure Technology Solutions Inc	44.33%
8	ATRO	Astronics Corp	39.70%
9	SPHR	Sphere Entertainment Co	37.14%
10	WDC	Western Digital Corp	33.45%
11	PL	Planet Labs PBC	29.99%

Argentina

\$ARGT





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