

the



# MORNING

Slides for April 30, 2026

SHOW

JPYUSD - Japanese Yen / U.S. Dollar - 30 - ICE O0.0064 H0.0064 L0.0064 C0.0064 -0.0000 (-0.03%)

# Japanese Yen JPY/USD



USD

0.0064

0.0064

0.0064

0.0063

0.0063

0.0063

0.0062

0.0062

JPYUSD - Japanese Yen / U.S. Dollar - 1D - ICE O0.0062 H0.0064 L0.0062 C0.0064 +0.0001 (+2.33%)

USD

# Japanese Yen JPY/USD



# The Economist

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The AI supply crunch

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Autocracy-proofing France

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How Kevin Warsh could save the Fed

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Epigenome editing

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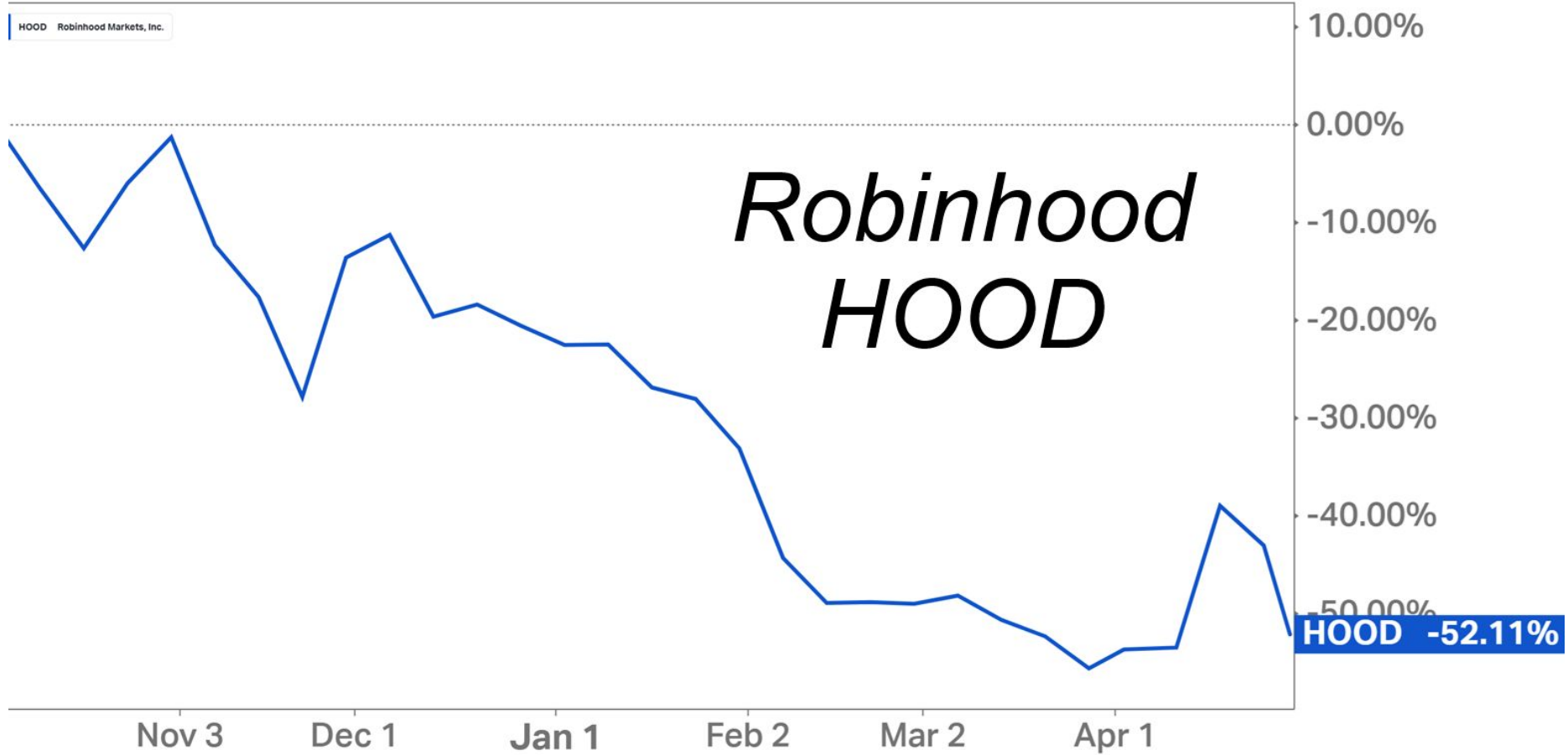
MAY 2ND - 8TH 2026



**STILL  
IN  
LA LA  
LAND**

**Why oil prices are  
not yet high enough**

HOOD Robinhood Markets, Inc.



Company Description				90-Day Chart	Price Trend		Rev. & EPS Results	Earnings Stats (B)				Earnings Reaction	Reaction Score	
Ticker	Name	Industry	Market-Cap (B)		50D MA	200D MA		Revenue Est.	Revenue Reported	EPS Est.	EPS Reported			
	NXPI	NXP Semiconductors NV	Semiconductors	73.05		▲	▲	Beat / Beat	3.16	3.18	2.98	3.05	25.55%	9.03
	GD	General Dynamics Corp	Aerospace & Defense	91.74		▼	▲	Beat / Beat	12.70	13.48	3.68	4.10	7.99%	6.15
	V	Visa Inc	Credit Services	638.25		▲	▲	Beat / Beat	10.75	11.23	3.10	3.31	8.26%	6.13
	ADP	Automatic Data Processing Inc	Software - Application	86.59		▲	▼	Beat / Beat	5.85	5.94	3.29	3.37	7.98%	5.90
	GNRC	Generac Holdings Inc	Specialty Industrial Machinery	14.84		▲	▲	Beat / Beat	1.05	1.06	1.33	1.80	16.49%	5.16
	SBUX	Starbucks Corp	Restaurants	120.20		▲	▲	Beat / Beat	9.17	9.53	0.43	0.50	8.45%	4.46
	TMUS	T-Mobile Us Inc	Telecom Services	214.65		▼	▼	Beat / Beat	22.98	23.11	2.01	2.27	6.13%	4.13
	FFIV	F5 Inc	Software - Infrastructure	18.55		▲	▲	Beat / Beat	0.78	0.81	3.46	3.90	8.02%	4.02
	VRSK	Verisk Analytics, Inc.	Consulting Services	24.65		▼	▼	Beat / Beat	0.77	0.78	1.74	1.82	6.53%	3.72
	VLTO	Veralto Corp	Pollution & Treatment Controls	21.97		▼	▼	Beat / Beat	1.40	1.42	1.01	1.07	4.52%	3.66
	IDEX	IDEX Corp	Specialty Industrial Machinery	16.13		▲	▲	Beat / Beat	0.85	0.89	1.77	2.00	5.83%	3.60
	MDLZ	Mondelez	Confectioners	78.34		▲	▲	Beat / Beat	9.75	10.08	0.61	0.63	4.27%	3.18

# NXP Semiconductor \$NXPI

Double Beat: +25.6% Reaction

Best Earnings Reaction Ever

2nd-Highest Close Ever



330.00

320.00

310.00

300.00

**289.38**

280.00

270.00

260.00

250.00

240.00

230.00

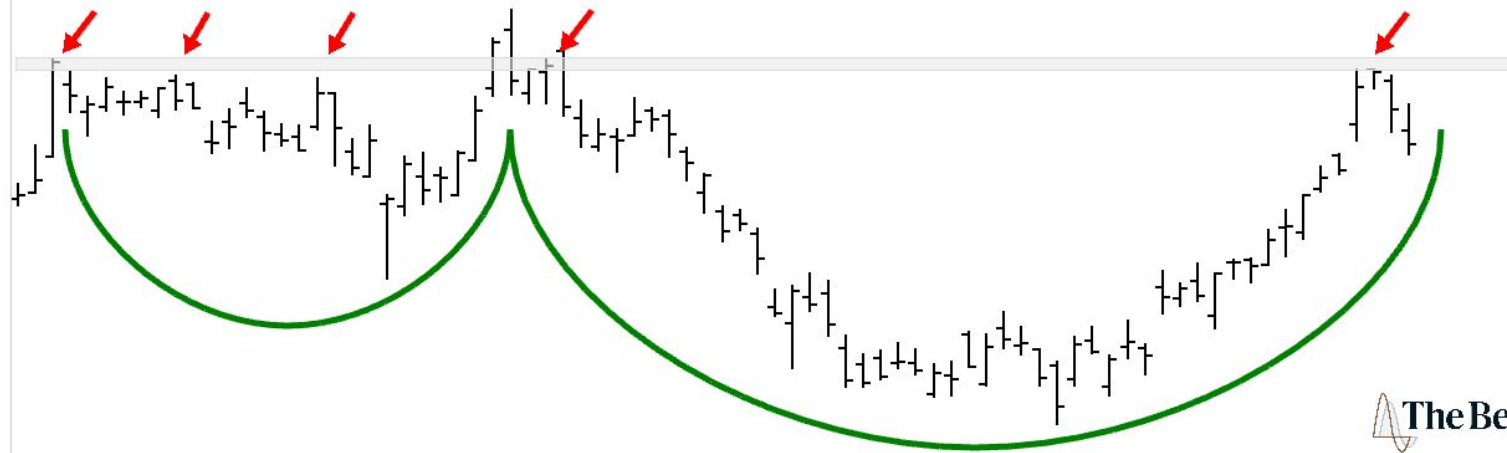
220.00

210.00

200.00

190.00

180.00




























2026

Feb

Mar

Apr

May

Company Description				90-Day Chart	Price Trend		Rev. & EPS Results	Earnings Stats (B)				Earnings Reaction	Reaction Score	
Ticker	Name	Industry	Market-Cap (B)		50D MA	200D MA		Revenue Est.	Revenue Reported	EPS Est.	EPS Reported			
 GEHC	GE HealthCare Technologies Inc	Medical Devices	27.14		▼	▼	Beat / Miss	5.03	5.13	1.05	0.99	-13.16%	-6.80	
TERADYNE	TER	Teradyne Inc	Semiconductor Equipment & Materials	47.96		▼	▲	Beat / Beat	1.20	1.28	2.11	2.56	-19.41%	-6.25
	ACGL	Arch Capital Group Ltd	Insurance - Diversified	33.03		▼	▼	Miss / Beat	4.55	4.35	2.47	4.35	-4.47%	-3.49
	HOOD	Robinhood Markets Inc	Capital Markets	64.14		▼	▼	Miss / Miss	1.14	1.07	0.39	0.38	-13.24%	-3.03
	REGN	Regeneron Pharmaceuticals Inc	Biotechnology	71.96		▼	▲	Beat / Beat	3.48	3.61	8.91	9.47	-6.21%	-2.96
	ODFL	Old Dominion Freight Line Inc	Trucking	43.61		▲	▲	Beat / Beat	1.31	1.33	1.05	1.14	-5.60%	-2.74
	IR	Ingersoll Rand Inc	Specialty Industrial Machinery	30.31		▼	▼	Beat / Beat	1.83	1.85	0.74	0.77	-4.59%	-2.64
	CSGP	Costar Group Inc	Real Estate Services	14.33		▼	▼	Beat / Beat	0.90	0.90	0.18	0.23	-5.06%	-2.24
	EME	Emcor Group Inc	Engineering & Construction	37.04		▲	▲	Beat / Beat	4.20	4.63	5.90	6.84	-3.52%	-1.84
	PPG	PPG Industries Inc	Specialty Chemicals	23.43		▼	▼	Beat / Beat	3.85	3.93	1.78	1.83	-2.78%	-1.79
	FE	FirstEnergy Corp	Utilities - Regulated Electric	28.31		▼	▲	Beat / Beat	3.80	4.20	0.72	0.72	-1.29%	-1.68
	BXP	BXP Inc	REIT - Office	9.14		▲	▼	Beat / Beat	0.84	0.87	0.28	0.64	-2.64%	-1.61
	SWK	Stanley Black & Decker Inc	Tools & Accessories	11.78		▲	▲	Beat / Beat	3.75	3.85	0.59	0.80	-3.12%	-1.39

The Beat Report



Amazon.com, Inc. (AMZN)

● SMA (50)  
● SMA (200)

AMZN-ING

\$270

- AWS CRUSHING  $\uparrow 28\%$
- Huge Dip in FCF BUT MONEY WELL SPENT
- NORTH AMERICAN RETAIL  $\uparrow 12\%$ , MARGINS  $\sim 8\%$
- AWS SCALING w/  $38\%$  of MARGINS

MAY '25

JUL '25

SEP '25

NOV '25

JAN '26

MAR '26

240.00

226.96

222.33

200.00

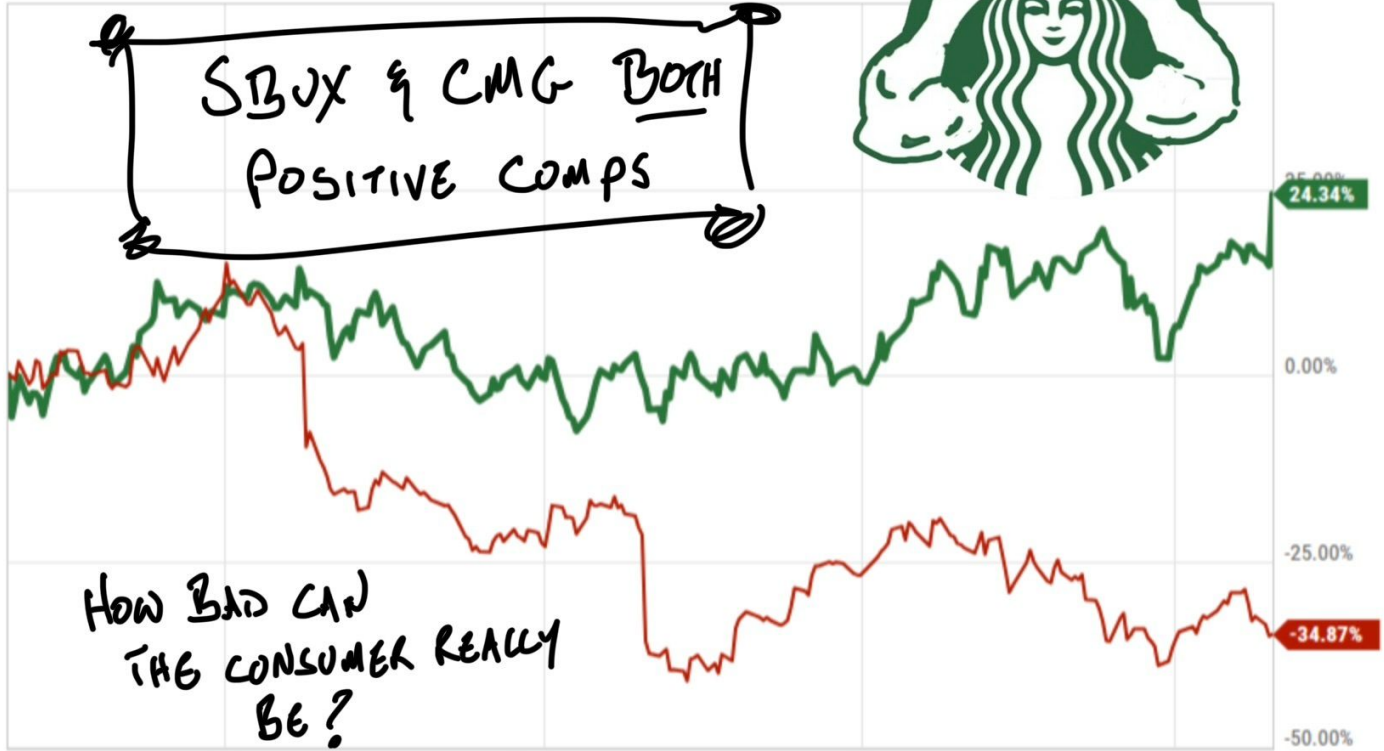
180.00

160.00

● Starbucks Corp. (SBUX) Price % Change 24.34%  
● Chipotle Mexican Grill, Inc. (CMG) Price % Change -34.87%



SBUX & CMG BOTH  
POSITIVE COMPS



How BAD CAN  
THE CONSUMER REALLY  
BE?

Apple, Inc. (AAPL)

● SMA (50)

● SMA (200)

APPLE LONG-TERM

NEW HIGHS?

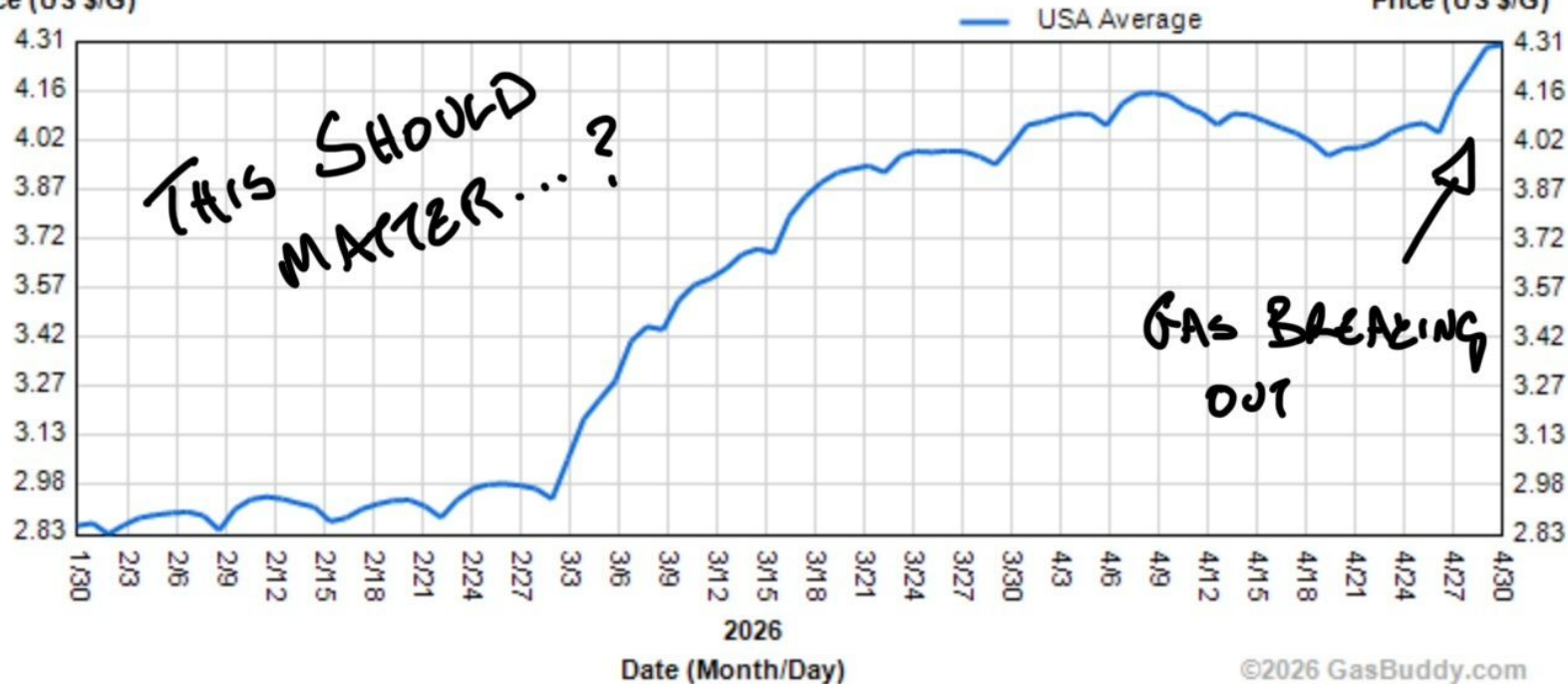


- IPHONE ~ NOT MUCH HIGH END NEEDING
- STREAMING, MUSIC, APP STORE: 77% MARGINS! 33% OF PROFITS
- INSANELY LOW CAP EX

### 3 Month Average Retail Price Chart

Regular Gas Price (US \$/G)

Regular Gas Price (US \$/G)



# Dow Jones Industrial Average

Name		Sector	Industry	Market Capitalization	Year to Date %	50-Day Average IsUp	Current > 50-Day Average	50-Day Average > 200-Day Average	200-Day Average IsUp	Trend Ranking	Daily RSI	RSI Regime	% From 50-Day Average	% From 200-Day Average	% From 52-Week High	% From All-Time High
Leaders	Caterpillar (CAT)	Industrials	Farm & Heavy Construction Machinery	376.9B	41.4%	✓	✓	✓	✓	4	61.6	BULLISH	8.7%	38.2%	-3.0%	-3.0%
	Chevron (CVX)	Energy	Oil & Gas Integrated	382.9B	26.1%	✓	✗	✓	✓	3	52.6	BULLISH	-0.2%	15.7%	-9.0%	-9.0%
	Cisco Systems (CSCO)	Technology	Communication Equipment	353.9B	16.3%	✓	✓	✓	✓	4	66.3	BULLISH	10.3%	19.7%	-0.3%	-0.3%
	Walmart (WMT)	Consumer Defensive	Discount Stores	1.0T	14.9%	✗	✓	✓	✓	3	53.5	BULLISH	2.0%	14.3%	-4.4%	-4.4%
	Verizon Communications (VZ)	Communication Services	Telecom Services	194.6B	14.4%	✗	✗	✓	✓	2	43.8	BEARISH	-4.8%	6.5%	-9.3%	-32.9%
	Amazon (AMZN)	Consumer Cyclical	Internet Retail	2.8T	14.0%	✓	✓	✗	✓	3	75.5	BULLISH	18.3%	15.9%	-0.4%	-0.4%
	Coca-Cola (KO)	Consumer Defensive	Beverages - Non-Alcoholic	339.4B	12.8%	✗	✓	✓	✓	3	61.4	BULLISH	2.2%	9.8%	-3.3%	-3.3%
	UnitedHealth Group (UNH)	Healthcare	Healthcare Plans	336.7B	12.3%	✓	✓	✗	✓	3	85.2	BULLISH	24.4%	17.9%	-8.4%	-40.7%
	Nvidia (NVDA)	Technology	Semiconductors	5.1T	12.2%	✓	✓	✓	✓	4	65.4	BULLISH	12.1%	14.0%	-3.4%	-3.4%
	Johnson & Johnson (JNJ)	Healthcare	Drug Manufacturers - General	547.3B	9.9%	✗	✗	✓	✓	2	37.7	BEARISH	-5.0%	10.6%	-8.5%	-8.5%
Middle of the Pack	Honeywell International (HON)	Industrials	Conglomerates	133.3B	7.8%	✗	✗	✓	✗	1	30.1	BULLISH	-9.1%	-0.6%	-15.2%	-15.2%
	Merck & Co (MRK)	Healthcare	Drug Manufacturers - General	274.0B	5.4%	✗	✗	✓	✓	2	37.7	BULLISH	-6.0%	11.4%	-10.5%	-16.6%
	Travelers Companies (TRV)	Financial	Insurance - Property & Casualty	64.3B	4.2%	✓	✓	✓	✓	4	52.1	BULLISH	0.5%	6.6%	-3.1%	-3.1%
	AMGEN (AMGN)	Healthcare	Drug Manufacturers - General	182.4B	3.3%	✗	✗	✓	✓	2	37.4	BULLISH	-5.9%	4.2%	-12.9%	-12.9%
	Boeing (BA)	Industrials	Aerospace & Defense	176.7B	3.2%	✗	✓	✗	✗	1	53.0	BEARISH	2.9%	2.0%	-11.1%	-49.1%
	Goldman Sachs Group (GS)	Financial	Capital Markets	277.6B	3.0%	✗	✓	✓	✓	3	52.5	BEARISH	4.0%	9.2%	-7.2%	-7.2%
	Procter & Gamble (PG)	Consumer Defensive	Household & Personal Products	341.0B	2.2%	✗	✗	✗	✗	0	50.3	BEARISH	-2.3%	-2.8%	-13.8%	-18.5%
	Apple (AAPL)	Technology	Consumer Electronics	4.0T	-0.6%	✓	✓	✓	✓	4	57.5	BEARISH	3.6%	6.2%	-5.6%	-5.6%
	Sherwin-Williams (SHW)	Basic Materials	Specialty Chemicals	77.9B	-1.9%	✗	✗	✗	✗	0	39.3	BEARISH	-4.6%	-7.1%	-15.3%	-20.5%
	JPMorgan Chase & Co. (JPM)	Financial	Banks - Diversified	828.6B	-4.0%	✓	✓	✗	✓	3	54.8	BULLISH	3.3%	1.5%	-7.6%	-7.6%
Dogs of the Dow	Visa (V)	Financial	Credit Services	631.0B	-4.5%	✓	✓	✗	✗	2	72.4	BULLISH	7.9%	0.6%	-10.3%	-10.3%
	McDonald's (MCD)	Consumer Cyclical	Restaurants	206.2B	-5.1%	✗	✗	✓	✗	1	31.7	BEARISH	-8.0%	-6.3%	-15.0%	-15.0%
	Home Depot (HD)	Consumer Cyclical	Home Improvement Retail	321.5B	-6.2%	✗	✗	✗	✗	0	37.6	BEARISH	-6.6%	-13.0%	-23.8%	-25.2%
	3M (MMM)	Industrials	Conglomerates	75.0B	-10.1%	✗	✗	✗	✗	0	39.3	BEARISH	-5.2%	-9.0%	-17.6%	-33.5%
	The Walt Disney (DIS)	Communication Services	Entertainment	179.5B	-11.0%	✗	✓	✗	✗	1	48.9	BEARISH	0.2%	-7.8%	-18.3%	-49.8%
	Microsoft (MSFT)	Technology	Software - Infrastructure	3.2T	-12.2%	✓	✓	✗	✗	2	61.7	BULLISH	7.3%	-9.5%	-21.7%	-21.7%
	American Express (AXP)	Financial	Credit Services	215.4B	-14.7%	✗	✓	✗	✗	1	48.2	BEARISH	0.8%	-6.0%	-18.0%	-18.0%
	International Business Machines (IBM)	Technology	Information Technology Services	213.4B	-23.3%	✗	✗	✗	✗	0	37.8	BEARISH	-7.0%	-16.9%	-27.9%	-27.9%
	Nike (NKE)	Consumer Cyclical	Footwear & Accessories	65.7B	-30.3%	✗	✗	✗	✗	0	35.0	BEARISH	-15.0%	-31.0%	-44.0%	-75.0%
	Salesforce (CRM)	Technology	Software - Application	148.2B	-31.6%	✗	✗	✗	✗	0	48.3	BEARISH	-3.0%	-21.0%	-37.8%	-50.7%

Monday		Tuesday		Wednesday		Thursday		Friday	
BMO	AMC	BMO	AMC	BMO	AMC	BMO	AMC	BMO	AMC